



AGENDA

101 Financial Client University

October 29 - 30, 2010

Marriott Waikiki Beach

Friday, October 29

5:30 pm Registration
6:00 pm Doors Open
6:30 pm Start & Welcome
7:00 pm Tom McCarthy
8:10 pm *Transition*
8:20 pm **Break Out Session #1**
9:05 pm *Transition*
9:10 pm **Break Out Session #2**
9:55 pm *Transition*
10:00 pm Wrap Up & Summary of Day #1
10:10 pm Reception w/ Pupus

Saturday, October 30

7:30 am Doors Open & Continental Breakfast
8:30 am Start, Welcome, Review of Day #1 & Overview of Day #2
9:00 am General Session - Tom McCarthy
10:00 am *Transition*
10:10 am **Break Out Session #3**
10:55 am *Transition*
11:00 am **Break Out Session #4**
11:45 am Lunch
12:45 pm *Transition*
12:50 pm General Session
2:15 pm *Transition*
2:20 pm **Break Out Session #5**
3:05 pm *Transition*
3:15 pm Awards (Client's) & Instructor's Years of Service
4:00 pm Wrap Up & Live Music
4:30 pm End

6:00 pm Pot Luck @ the Kapiolani Park

Break Out Session #1: FRI 29 8:20 pm

Alan Akina: How to Build an INC 500 Company
Aaron Shumway: Business Law & Trademark/Patent
Kahea Kamauu: Real Estate Investing
Rochelle Inouye / Erynn Helenihi: i101 Refresher Class
Barry Cunningham: 201 Basics Life Insurance
John Matsumoto: 201 Estate Planning

Break Out Session #2: FRI 29 9:10 pm

Aaron Shumway: Business Law & Trademark/Patent
Rochelle Inouye / Shantell Otare: i101 Refresher Class
Barry Cunningham: 201 Basics Life Insurance
John Matsumoto: 201 Estate Planning
Mark Piena: 201 Life Insurance as an Investment
Corey Dobashi / Earl Inouye: i101 System Advance

Break Out Session #3: SAT 30 10:10 am

Kahea Kamauu: Real Estate Investing
John Matsumoto: 201 Estate Planning
Barry Cunningham: 201 Basics Life Insurance
Billy Pieper: Paper Assets Investing
Mark Piena: 201 Life Insurance as an Investment
Corey Dobashi / Earl Inouye: i101 System Advance

Break Out Session #4: SAT 30 11:00 am

Erynn Helenihi / Shantell Otare: i101 Refresher Class
Barry Cunningham: 201 Basics Life Insurance
John Matsumoto: 201 Estate Planning
Billy Pieper: Paper Assets Investing
Mark Piena: 201 Life Insurance as an Investment
Corey Dobashi / Earl Inouye: i101 System Advance

Break Out Session #5: SAT 30 2:20 pm

Alan Akina: How to Build an INC 500 Company
Kahea Kamauu: Real Estate Investing
Rochelle Inouye / Erynn Helenihi: i101 Refresher Class
Billy Pieper: Paper Assets Investing
Mark Piena: 201 Life Insurance as an Investment
Corey Dobashi / Earl Inouye: i101 System Advance